



Entered on Docket
May 08, 2006

A handwritten signature in black ink, appearing to read "Linda B. Riegle", is written over a horizontal line.

Hon. Linda B. Riegle
United States Bankruptcy Judge

SHEA & CARLYON, LTD.
CANDACE C. CARLYON, ESQ.
Nevada State Bar No. 002666
233 South Fourth Street, Second Floor
Las Vegas, Nevada 89101
Telephone: (702) 471-7432
Facsimile: (702) 471-7435
E-Mail: ccarlyon@sheacarlyon.com

Counsel for Wells Fargo Bank of Nevada and Wells Fargo Bank

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:) Bankruptcy No. BK-S-06-10725-LBR
) Chapter 11
)
USA COMMERCIAL MORTGAGE)
COMPANY, fka USA CAPITAL,) <u>Preliminary Hearing</u>
) DATE: April 17, 2006
Debtor.) TIME: 1:30
)
) <u>Final Hearing</u>
) DATE: May 3, 2006
) TIME: 9:30 a.m.

**FINAL ORDER APPROVING STIPULATION RE SETOFF AND
BANK ACCOUNTS (WELLS FARGO)**

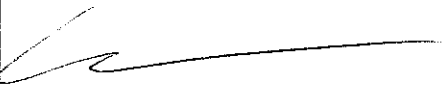
This matter having come on for final hearing on the Stipulation re Setoff and Bank Accounts (Wells Fargo) (the "Stipulation"); Lenard E. Schwartz, Esq. of the law firm of Schwartz & McPherson and Annette W. Jarvis, Esq. of the law firm of Ray, Quinney &

1 Nebeker appearing on behalf of the Debtor; Candace C Carlyon, Esq. of the law firm of Shea &
2 Carlyon, Ltd. appearing on behalf of Wells Fargo Bank; and other appearances having been
3 noted on the record; and the Court having considered the Stipulation and Oppositions filed
4 thereto, and the oral argument and testimony presented at the hearing; and the Court finding that
5 the notice was appropriate and adequate under the circumstances of this case; and good cause
6 appearing:

7
8 IT IS HEREBY ORDERED that the Stipulation is approved on a final basis.


9
10 SUBMITTED BY:

11 SHEA & CARLYON, LTD.

12
13 
14 CANDACE C. CARLYON, ESQ.
15 Nevada Bar No. 002666
16 233 S. Fourth Street, Second Floor
17 Las Vegas, NV 89101

18 APPROVED:

19 SCHWARTZER & MCPHERSON

20 
21 LENARD E. SCHWARTZER, ESQ.
22 2850 S. Jones Boulevard, Suite 1
23 Las Vegas, NV 89146

24 and

25 RAY QUINNEY & NEBEKER
26 ANNETTE W. JARVIS, ESQ.
27 36 South State Street, Suite 1400
28 Salt Lake City, UT 84111

1 APPROVED:

2 OFFICE OF THE U.S. TRUSTEE

3 

4 SCOTT A. FARROW, ESQ.
5 300 Las Vegas Blvd. S., #4300
6 Las Vegas, NV 89101
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26